

Warrant code: VNM.KIS.M.CA.T.04
Company name KIS Viet Nam Securities Corporation
Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer: KIS Viet Nam Securities Corporation
Warrant code: CVNM2006
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 4 months
Expiration date: October 05, 2020
Adjustment date: September 29, 2020
Reason: Viet Nam Dairy Products Joint Stock Company makes the cash dividend payment

Old exercise price	(1)	129,614 VND
Old conversion ratio	(2)	9.8706 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	128,361 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	105,300 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	106,327 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.0973 : 1